

# Residential Market Supply vs. Demand

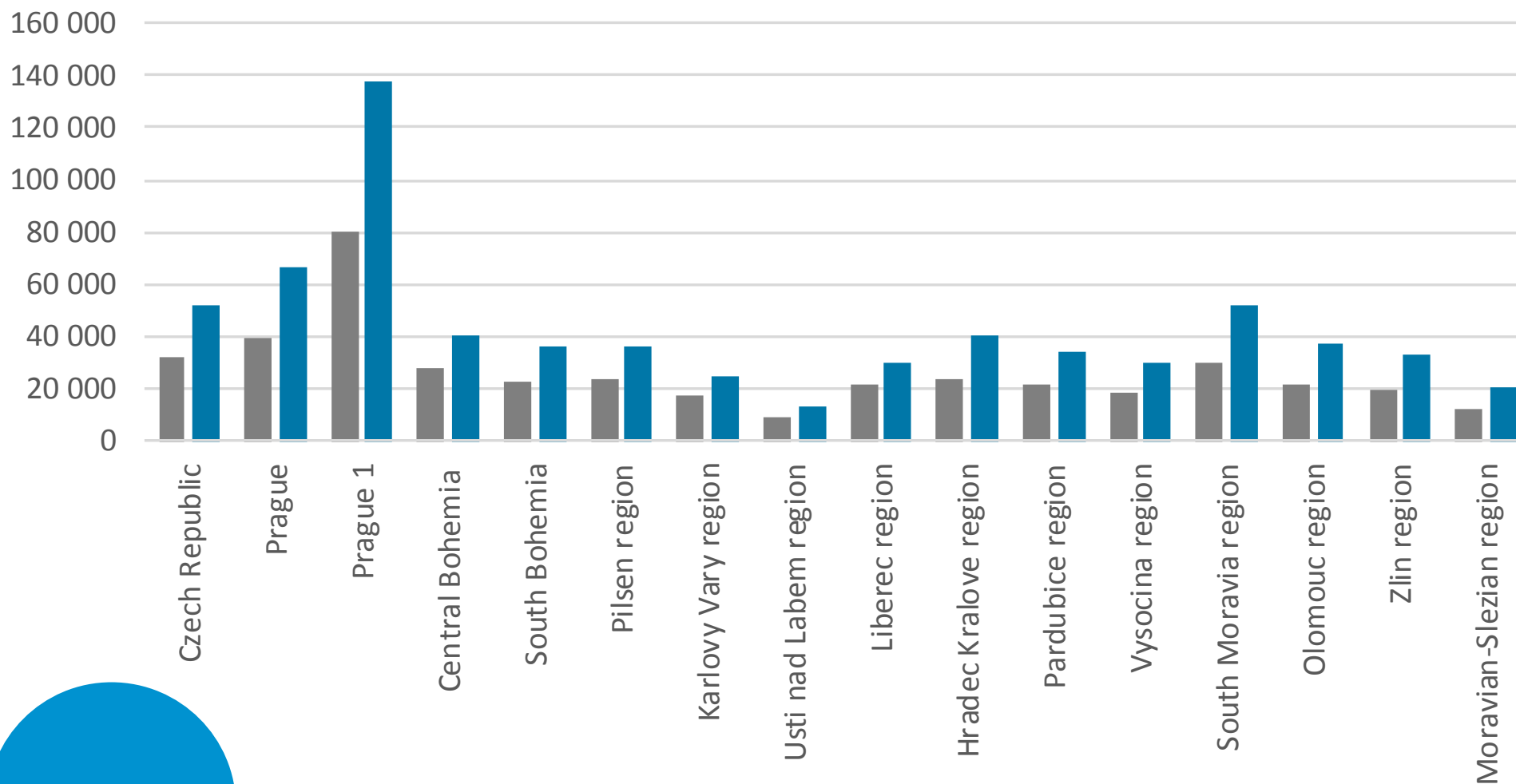
David Mazacek  
Acquisition Manager, Crestyl



# Residential Market

**CRESTYL**

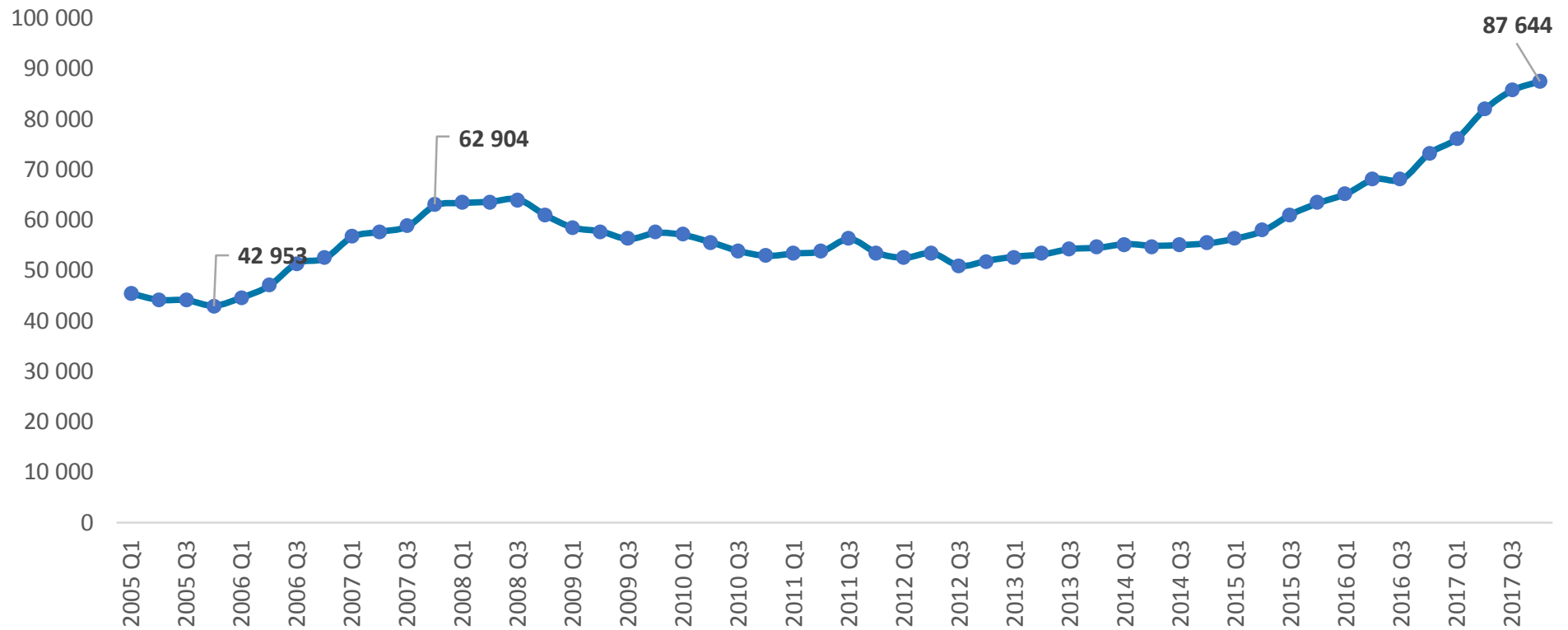
# Price development across regions in CZE



>60%

**over 60% transactions with apartments happens in Prague**

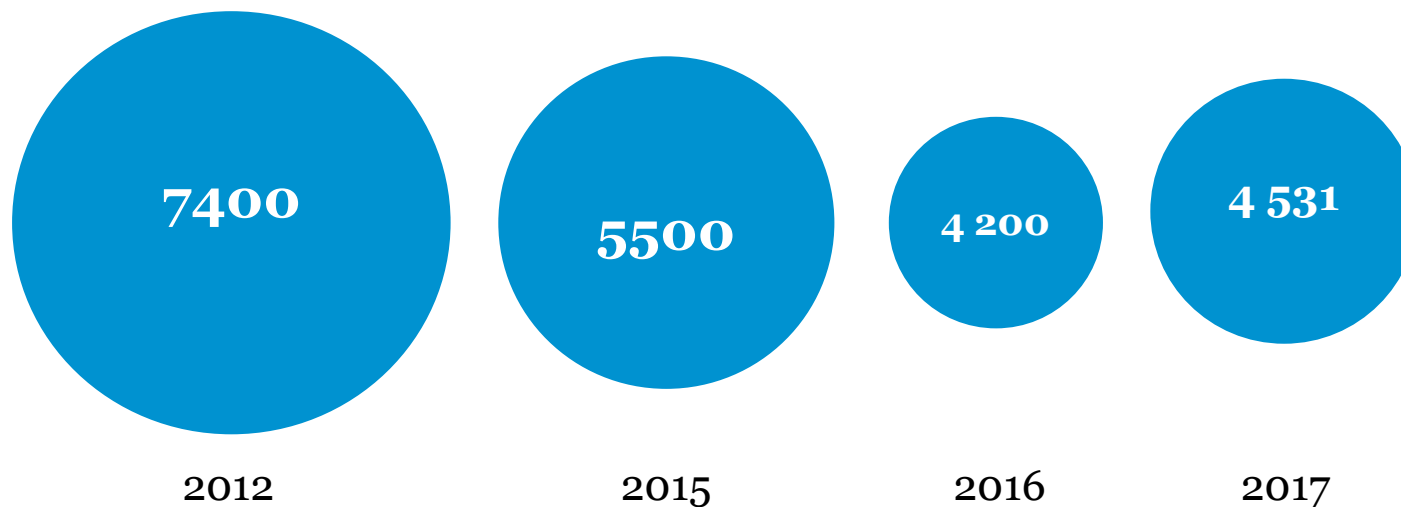
# Price per sqm of new apartments in Prague



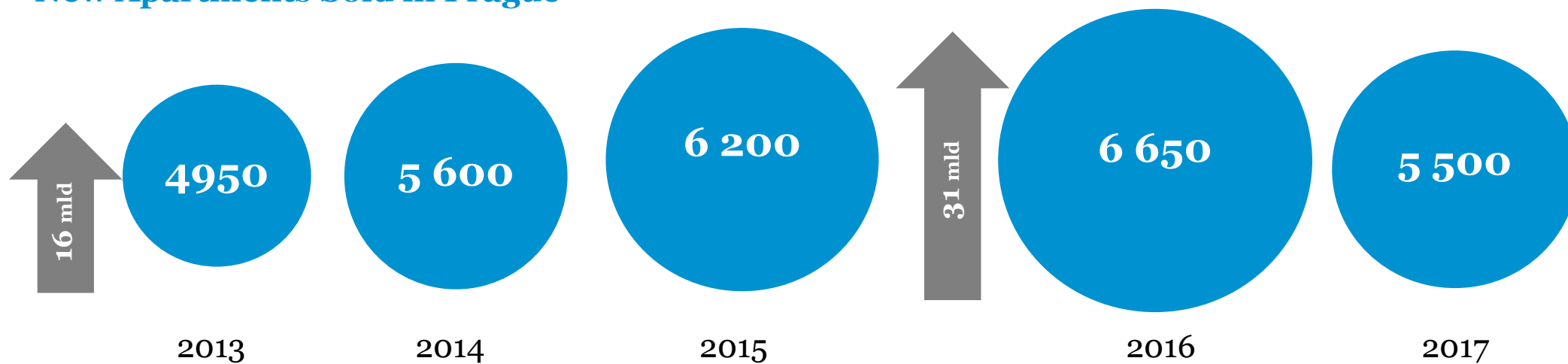
**Apartments prices are rising, but are we comparing „apples with apples“ in time?**

# Sold and Available new apartments in Prague

## Available New Apartments in Prague

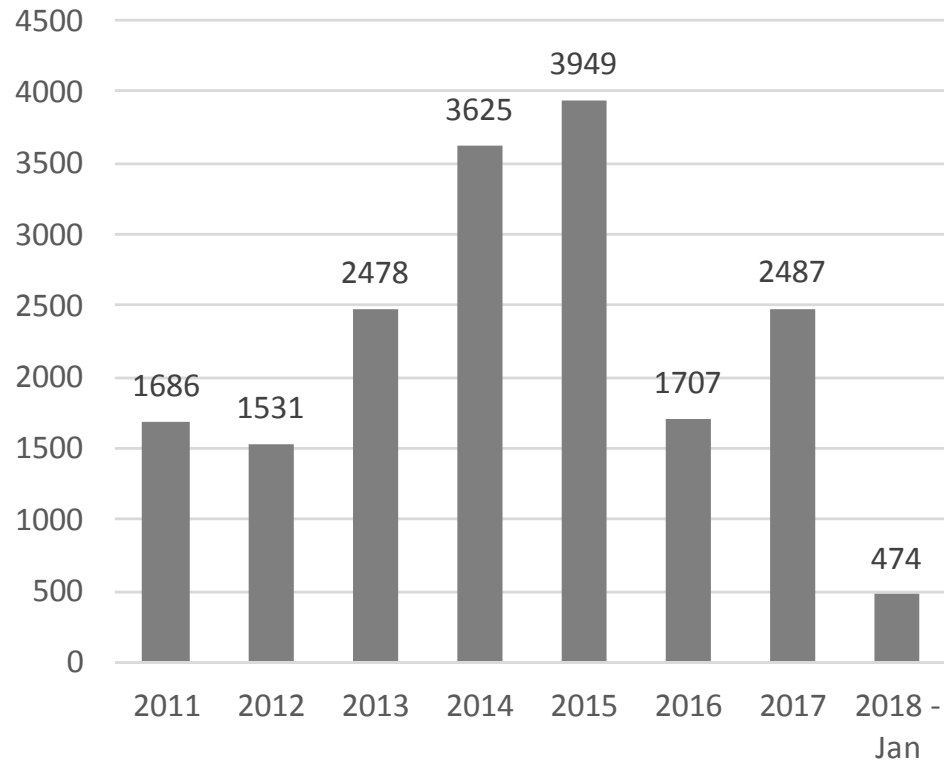


## New Apartments Sold in Prague

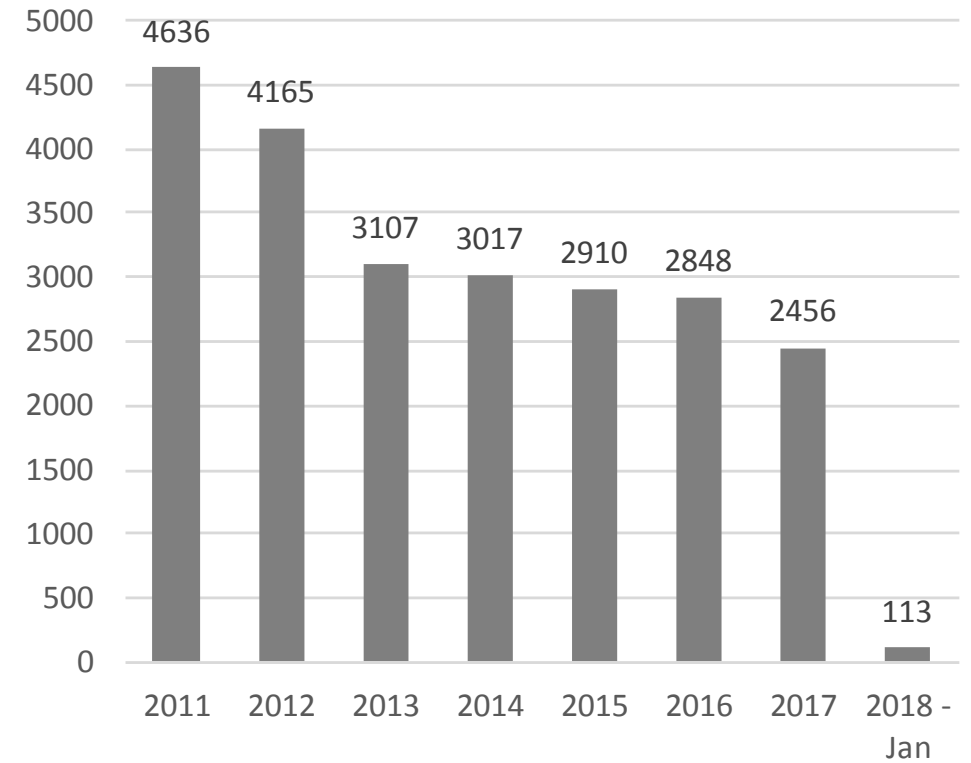


# Supply of New apartments in Prague

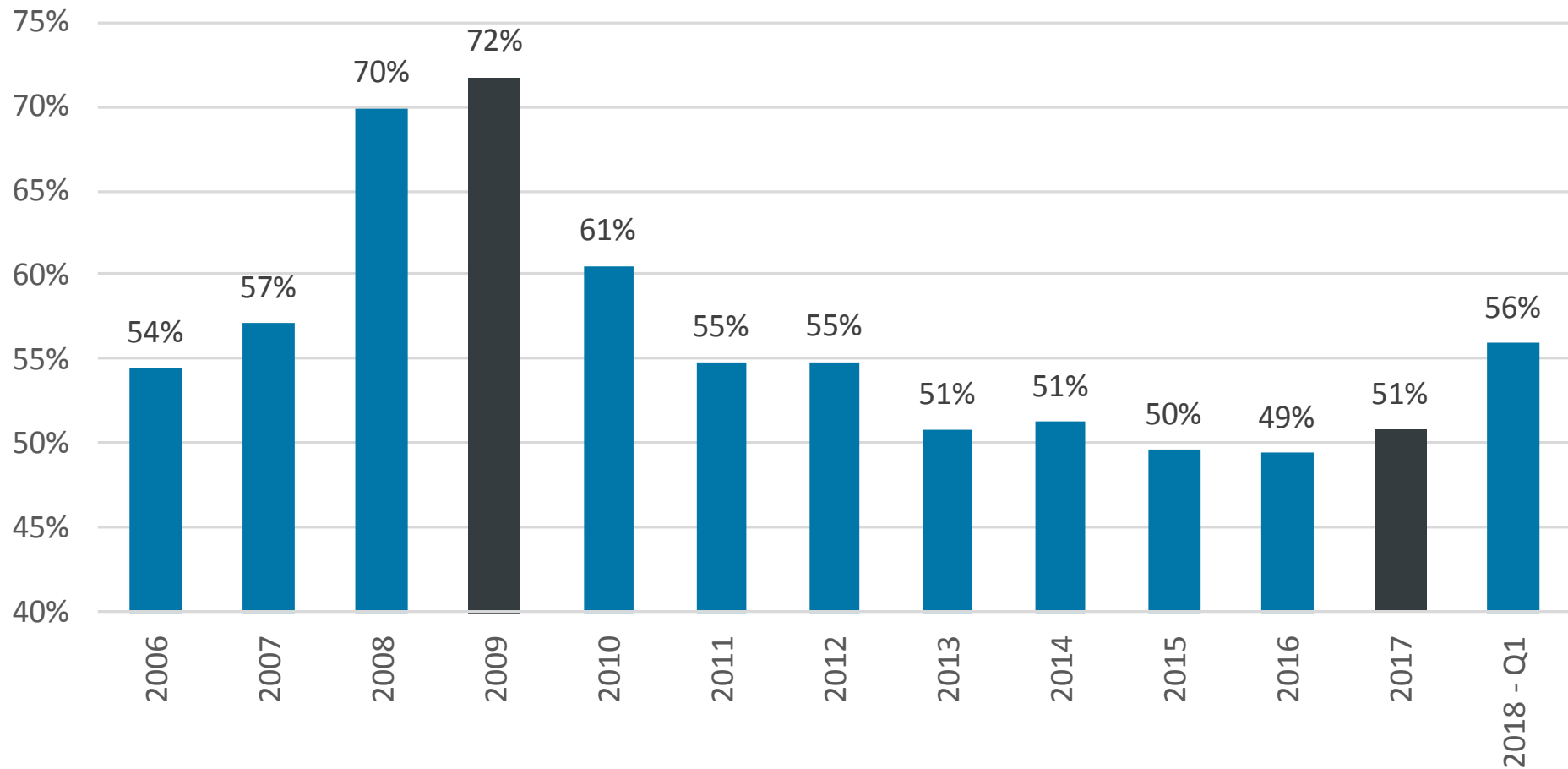
## Construction started



## Building permit issued



# Average Mortgage vs. Average Brutto Wage in Prague



↑ Increasing income

↑ Increasing apartment prices

↑ Increasing interest rates

Any questions please



Thank you for your attention

David Mazacek  
[david.mazacek@crestyl.com](mailto:david.mazacek@crestyl.com)  
**[www.crestyl.com](http://www.crestyl.com)**

Petra Klumplerova  
[petra.klumpler@isti.cz](mailto:petra.klumpler@isti.cz)  
**[isti.vse.cz](http://isti.vse.cz)**

**CRESTYL**



**Institute of  
Strategic  
Investments**

*Fakulta Financí a Účetnictví, Vysoká škola ekonomická v Praze*